

# TERM SHEET

## VIRTUOUS OPPORTUNITIES FUND

The objective of the Fund is to achieve long-term growth by investing in a portfolio of opportunistic global equity securities using biblically responsible investing ("BRI") principles. The Fund invest primarily in global equity securities recommended by Eventide, with an emphasis on the healthcare and information technology sectors. The Fund investments are diversified across several market capitalization and geographic locations and will adhere to BRI principles.

<b>Structure</b>	Unit Trust
<b>Units</b>	Private placements, accredited investors only
<b>Investment Fund Manager</b>	Majestic Asset Management
<b>Investment Advisor</b>	Huxton Black Ltd
<b>Investment Advisor AuM</b>	55M

<b>Administrator and Registrar</b>	SGGG Fund Services
<b>Custodians and Broker</b>	Interactive Brokers Canada
<b>Legal</b>	Fasken
<b>Trustee</b>	TSX Trust Company (TMX Group)
<b>Auditor</b>	KPMG

<b>RSP/TFSA Eligibility</b>	Yes
<b>Lockup Period</b>	No
<b>Series</b>	A, F, F2, S, V, I
<b>Trailer Fee</b>	1.00% (Series A only)

	<b>FundServ Code</b>	<b>Management Fee</b>	<b>Incentive Fee</b>
<b>Series A</b>	MAJ830	1.95%	-
<b>Series F</b>	MAJ831	0.95%	-
<b>Series F2</b>	MAJ835	0.65%	-
<b>Series S</b>	MAJ833	0.65%	-
<b>Series V</b>	MAJ837	0.00%	-
<b>Series I</b>	MAJ832	TBD	-

For more information about the Virtuous Opportunities Fund, please consult the Offering Memorandum of the Fund.

*The units described in the Offering Memorandum of the Virtuous Opportunities Fund are being offered on a private placement basis in reliance on exemptions from the requirement to prepare and file a prospectus with securities regulatory authorities. The Offering Memorandum of the Fund constitutes an offering of the units described herein only in those jurisdictions and to those persons where and to whom they may lawfully be offered for sale. The Offering Memorandum of the Fund is not, and under no circumstances is to be construed as, a prospectus or an advertisement for a public offering of such units. No securities regulatory authority in Canada has in any way passed upon the merits of the units offered in the Offering Memorandum of the Fund nor has it reviewed the Offering Memorandum of the Fund and any representation to the contrary is an offence.*