

TERM SHEET

RIVEMONT CRYPTO FUND

The Fund seeks to generate positive returns by making investments in the cryptocurrencies industry. The universe of the Fund is not limited to cryptocurrencies exclusively; it can invest in other types of securities and assets related to cryptocurrencies and blockchain technology. The Fund can also invest in various solutions that are complementary to cryptocurrencies.

The investment advisor seeks to capitalize on the rapid emergence of blockchain technologies in order to deliver a return that is non-correlated to traditional investments. This speculative Fund offers investors who can handle high volatility a direct exposure to the cryptocurrencies space.

Structure	Mutual Fund Trust
Units	Private placements, accredited investors only
Investment Fund Manager	Majestic Asset Management
Investment Advisor	Rivemont Investments Inc.
Investment Advisor AuM	\$55M

Administrator	SGGG Fund Services
Registrar	SGGG Fund Services
Custodians	Interactive Brokers Canada Inc., Scotiabank Inc, Gemini Trust Company LLC.
Brokers	Interactive Brokers Canada Inc., Gemini Trust Company LLC.
Legal	Fasken Martineau
Trustee	TSX Trust Company
Auditor	KMPG

RSP/TFSA Eligibility	Yes
Lockup Period	No
High Water Mark (HWM)	Yes
Hurdle Rate	No
Series	A, B, F, I
Trailer Fee	1.00% (Series A), 0.75% (Series B)

	FundServ Code	Management Fee	Incentive Fee
Series A	MAJ710	2.00%	20.00%
Series B	MAJ714	1.50%	20.00%
Series F	MAJ711	1.00%	20.00%
Series I	MAJ712	TBD	TBD

For more information about the Rivemont Crypto Fund, please consult the Offering Memorandum of the Fund.

*The units described in the Offering Memorandum of the Rivemont Crypto Fund are being offered on a private placement basis in reliance on exemptions from the requirement to prepare and file a prospectus with securities regulatory authorities. The Offering Memorandum of the Fund constitutes an offering of the units described herein only in those jurisdictions and to those persons where and to whom they may lawfully be offered for sale. The Offering Memorandum of the Fund is not, and under no circumstances is to be construed as, a prospectus or an advertisement for a public offering of such units. **No securities regulatory authority in Canada has in any way passed upon the merits of the units offered in the Offering Memorandum of the Fund nor has it reviewed the Offering Memorandum the Fund and any representation to the contrary is an offence.***