

# TERM SHEET

## RALLY GLOBAL EQUITIES IMPACT FUND

The Fund seeks to provide investors with exposure to a broad range of impact investment opportunities across global public equities. The Fund defines impact investing as investments made in companies with the intention to generate measurable positive social and environmental impact alongside a targeted financial return, while simultaneously avoiding investments that create negative impact.

<b>Structure</b>	Quasi Mutual Fund Trust
<b>Units</b>	Private placements, accredited investors only
<b>Investment Fund Manager</b>	Majestic Asset Management
<b>Investment Advisor</b>	Rally Assets Inc.
<b>Investment Advisor AuM</b>	\$25M

<b>Administrator and Registrar</b>	SGGG Fund Services
<b>Custodians and Broker</b>	Interactive Brokers Inc., Aviso Wealth Inc.
<b>Legal</b>	Fasken
<b>Trustee</b>	TSX Trust Company (TMX Group)
<b>Auditor</b>	KPMG

<b>RSP/TFSA Eligibility</b>	Yes
<b>Lockup Period</b>	No
<b>Series</b>	A, F, I
<b>Trailer Fee</b>	1.00% (Series A only)

	<b>FundServ Code</b>	<b>Management Fee</b>	<b>Incentive Fee</b>
<b>Series A</b>	MAJ630	2.10%	-
<b>Series F</b>	MAJ631	1.10%	-
<b>Series I</b>	MAJ632	TBD	-

For more information about the Rally Global Equities Impact Fund, please consult the Offering Memorandum of the Fund.

*The units described in the Offering Memorandum of the Rally Global Equities Impact Fund are being offered on a private placement basis in reliance on exemptions from the requirement to prepare and file a prospectus with securities regulatory authorities. The Offering Memorandum of the Fund constitutes an offering of the units described herein only in those jurisdictions and to those persons where and to whom they may lawfully be offered for sale. The Offering Memorandum of the Fund is not, and under no circumstances is to be construed as, a prospectus or an advertisement for a public offering of such units. No securities regulatory authority in Canada has in any way passed upon the merits of the units offered in the Offering Memorandum of the Fund nor has it reviewed the Offering Memorandum of the Fund and any representation to the contrary is an offence.*