

TERM SHEET

MAJESTIC GLOBAL DIVERSIFIED FUND

The Majestic Global Diversified Fund uses a combination of quantitative systematic trading strategies that have a low correlation with each other. The Fund covers global commodity markets such as grains, metals, energy products, soft commodities, meat complexes, currencies, interest rate instruments and stock indices. The Fund's trading approach is highly robust and uses quantitative risk management rules, as well as diversification through trading different systems in various futures Markets.

The Fund's strategy is based on attempting to capture hedgers' risk premium as well as speculator losses. Hedgers tend to sell when prices are strong and buy when prices are weak. By acting in opposition to this, the Fund buys strength and sells weakness. By following its trading approaches in a consistent, disciplined manner, the Manager believes that the trading model will achieve a positive mathematical edge over the long run in the market place. This is based on the premise that markets are fractal and that markets should intermittently exhibit unpredictable trending behaviour over multiple time scales.

Structure	Mutual Fund Trust
Units	Private placements, accredited investors only
Investment Fund Manager	Majestic Asset Management
Investment Advisor	Majestic Asset Management

Administrator	SGGG Fund Services
Registrar	SGGG Fund Services
Custodian	Scotia Capital
Broker	Société Générale Capital Canada Inc. (SGCC)
Legal	Fasken Martineau
Trustee	Equity Financial Trust Company (TMX Group)
Auditor	KPMG

RSP/TFSA Eligibility	Yes
Lockup Period	No
High Water Mark (HWM)	Yes
Series	A, F, I
Trailer Fee	1.00% (Series A)

	FundServ Code	Management Fee	Incentive Fee
Series A	MAJ100	2.00%	20%
Series F	MAJ101	1.00%	20%
Series I	MAJ102	TBD	TBD

For more information about the Majestic Global Diversified Fund, please consult the Offering Memorandum of the Fund.

The units described in the Offering Memorandum of the Majestic Global Diversified Fund are being offered on a private placement basis in reliance on exemptions from the requirement to prepare and file a prospectus with securities regulatory authorities. The Offering Memorandum of the Fund constitutes an offering of the units described herein only in those jurisdictions and to those persons where and to whom they may lawfully be offered for sale. The Offering Memorandum of the Fund is not, and under no circumstances is to be construed as, a prospectus or an advertisement for a public offering of such units. **No securities regulatory authority in Canada has in any way passed upon the merits of the units offered in the Offering Memorandum of the Fund nor has it reviewed the Offering Memorandum the Fund and any representation to the contrary is an offence.**