

TERM SHEET

INDIGOBLUE GLOBAL BALANCED FUND

The fundamental investment objective of the IndigoBlue Global Balanced Fund is to provide fixed income revenues to investors while providing capital appreciation. The fund seeks to accomplish this by diversifying its investments across domestic and global fixed income and equity markets, with an emphasis on equities that provide consistent dividends.

The Fund primarily invests in exchange traded funds (ETFs) with a specific focus on dividend and preferred share ETFs. To accomplish the Fund's investment objective, the Investment Advisor targets an allocation of 35% of the Fund's assets in fixed income securities and 65% in equities. The target allocation may vary over time and, in extreme situations, the Fund could hold 100% cash if market conditions justify this. The Fund invests globally, and the portfolio will be rebalanced quarterly to ensure proper alignment with its target allocation.

Structure	Unit Trust
Units	Private placements, accredited investors only
Investment Fund Manager	Majestic Asset Management
Exempt Market Dealer	IndigoBlue Capital Corporation
Investment Advisor AuM	N/A

Administrator and Registrar	SGGG Fund Services
Custodian and Broker	Interactive Brokers Canada
Legal	Fasken Martineau Dumoulin
Trustee	TSX Trust Company
Auditor	KPMG

RSP/TFSA Eligibility	Yes
Lockup Period	No
High Water Mark (HWM)	No performance fees
Hurdle Rate	No
Series	A, F, I
Trailer Fee	0.50% (Series A)

	FundServ Code	Management Fee	Incentive Fee
Series A	MAJ530	1.99%	0%
Series F	MAJ531	1.49%	0%
Series I	MAJ532	TBD	TBD

For more information about the IndigoBlue Global Balanced Fund, please consult the Offering Memorandum of the Fund.

*The units described in the Offering Memorandum of the IndigoBlue Global Balanced Fund are being offered on a private placement basis in reliance on exemptions from the requirement to prepare and file a prospectus with securities regulatory authorities. The Offering Memorandum of the Fund constitutes an offering of the units described herein only in those jurisdictions and to those persons where and to whom they may lawfully be offered for sale. The Offering Memorandum of the Fund is not, and under no circumstances is to be construed as, a prospectus or an advertisement for a public offering of such units. **No securities regulatory authority in Canada has in any way passed upon the merits of the units offered in the Offering Memorandum of the Fund nor has it reviewed the Offering Memorandum the Fund and any representation to the contrary is an offence.***