

# TERM SHEET

## ACCESS GROWTH FUND

The objective of the Fund is to provide long term growth to investors through private and public equity, and alternative investments. The Fund invests in a combination of private and public equity funds, limited partnerships, stocks, exchange-traded funds (“ETFs”) and private placements. The Fund is diversified across several different strategies both domestically and internationally.

<b>Structure</b>	Mutual Fund Trust
<b>Units</b>	Private placements, accredited investors only
<b>Investment Fund Manager</b>	Majestic Asset Management
<b>Investment Advisor</b>	Majestic Asset Management
<b>Sub-Advisor</b>	Mandeville Private Client Inc
<b>Discretionary Manager</b>	Jennifer Black
<b>Sub-Advisor AuM</b>	\$2B

<b>Administrator and Registrar</b>	SGGG Fund Services
<b>Custodian and Broker</b>	Mandeville Private Client Inc.
<b>Sub-Custodian</b>	Fidelity Clearing ULC
<b>Legal</b>	Fasken
<b>Trustee</b>	TSX Trust Company (TMX Group)
<b>Auditor</b>	KPMG

<b>RSP/TFSA Eligibility</b>	Yes
<b>Lockup Period</b>	No
<b>Series</b>	A, AU, B, BU, F, FU, I, IU
<b>Trailer Fee</b>	1.00% (Series A & AU only)

	<b>FundServ Code</b>	<b>Management Fee</b>	<b>Incentive Fee</b>
<b>Series A</b>	MAJ3000	1.50%	-
<b>Series AU</b>	MAJ3005	1.50%	-
<b>Series B</b>	MAJ3003	0.12%	-
<b>Series BU</b>	MAJ3008	0.12%	-
<b>Series F</b>	MAJ3001	0.50%	-
<b>Series FU</b>	MAJ3006	0.50%	-
<b>Series I</b>	MAJ3002	TBD	-
<b>Series IU</b>	MAJ3007	TBD	-

For more information about the Access Growth Fund, please consult the Offering Memorandum of the Fund.

*The units described in the Offering Memorandum of the Access Growth Fund are being offered on a private placement basis in reliance on exemptions from the requirement to prepare and file a prospectus with securities regulatory authorities. The Offering Memorandum of the Fund constitutes an offering of the units described herein only in those jurisdictions and to those persons where and to whom they may lawfully be offered for sale. The Offering Memorandum of the Fund is not, and under no circumstances is to be construed as, a prospectus or an advertisement for a public offering of such units. No securities regulatory authority in Canada has in any way passed upon the merits of the units offered in the Offering Memorandum of the Fund nor has it reviewed the Offering Memorandum the Fund and any representation to the contrary is an offence.*