

MAJESTIC FUND PLATFORM



WHAT IS THE FUND PLATFORM?

The Majestic Fund Platform serves as a facilitator for portfolio managers wishing to launch and/or manage their own funds. Since the launch and day-to-day operations of a fund is particularly burdensome, many brokers, investment advisors, investment firms, financial planners, or traders do not move forward with their objective of launching and/or managing a fund because of the high barriers to entry in the world of private investment funds.

A TURN-KEY SOLUTION

Our Fund Platform offers a turn-key solution to creating and/or managing your own fund. We simplify the start-up process and create economies of scale at various levels by addressing the many concerns such as the burden of compliance with regulatory authorities, setting up agreements between the various service providers (auditor, administrator, lawyer, trustee, brokers, etc.), finding the qualified manpower required to operate a fund, and so on.

HOW DOES IT WORK?

Majestic proceeds with a complete due diligence of the Portfolio Manager prior to its integration on the Fund Platform. Although we do recommend launching a fund with a minimum of assets under management, the initial size of a manager's fund in the past has ranged from few million to more than 50 million. For its role as Investment Fund Manager, Majestic retains either a percentage (%) of the fund's revenues or a few basis points (bps) on the fund's assets. Every fund is unique, so we remain flexible on the structure of every deal.

DO YOU HAVE THE RIGHT PROFILE?

Being part of the Majestic Fund Platform allows for new opportunities. Are you:

- A registered investment firm working exclusively with managed accounts, which has a desire to simplify its operations, refine its business model and export/market its expertise?
- A registered Investment Fund Manager looking to save costs, outsource the compliance burden of internal funds, and increase its profitability at no cost to unitholders?
- A broker/ financial advisor/ financial planner who has a good client base, relevant experience, proper education and wishes to manage his own fund?
- A Mutual Fund Broker or Exempt Market Dealer looking to increase its profitability by promoting and distributing its own-brand funds?

CONTACT US

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Portfolio Managers	AuM (\$M)	Fund Name	Fund (\$M)	Strategy Type	Operating Since	FundServ Code
Majestic Asset Management	350	Majestic Global Diversified Fund	9	Alternative / CTA	September 2008	MAJ100
		Majestic Evolution Fund	2	Alternative	May 2015	MAJ200
Heward Investment Management	700	Heward Equity Fund	20	Long Equity	March 2005	MAJ450
		Heward Canadian Dividend Growth Fund	57	Long Equity	December 2004	MAJ550
		Heward Income Fund	64	Income	November 2016	MAJ650
		Heward Global Leaders Fund	6	Long Equity	November 2016	MAJ750
Tactex Asset Management	110	Limpid Fund	13	Long Equity	June 2014	MAJ600
Rivemont Investments	45	Rivemont Absolute Return Fund	6	Long/Short Equity	January 2015	MAJ700
		Rivemont Crypto Fund	2	Cryptocurrency	January 2018	MAJ710
		Rivemont MicroCap Fund	4	Small Cap Equity	January 2018	MAJ720
TURN8 Partners	175	TURN8 Alternative Growth Fund	36	Fund of Hedge Funds	January 2016	MAJ850
		TURN8 Tactical Equity Fund	92	Long Equity	January 2016	MAJ880
Phoenix Private Management	90	Phoenix Prudent and Opportunistic Equity Fund	8	Long Equity	September 2016	MAJ900
		Phoenix Prudent and Opportunistic Balanced Fund	11	Long Equity / Income	September 2016	MAJ910
Charles K. Langford Inc.	12	CKL Alternative Fund	-	Alternative	TBD	MAJ510
		SFRO Balanced Fund	2	Long Equity / Income	March 2017	MAJ300
		IndigoBlue Global Balanced Fund	-	Long Equity / Income	TBD	MAJ530
		Triumph Base Metals Advantage Fund	9	Alternative	February 2012	N/A
		Investac Fund	-	Alternative	TBD	MAJ400

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Majestic Asset Management is registered as Portfolio Manager (PM), Investment Fund Manager (IFM) and Exempt Market Dealer (EMD) with both the AMF and the OSC. In addition, it is also registered as Commodity Trading Advisor (CTA) with the National Futures Association (NFA) in the USA, as Commodity Trading Manager (CTM) with the Ontario Securities Commission (OSC), and as Derivatives Portfolio Manager with the Autorité des Marchés Financiers (AMF) in Quebec. The contents of this document should not be considered as a public offering or as seeking to solicit the public interest for a purchase of securities in any jurisdiction whatsoever, including, without this list being limited to Canada and the United States. Units of Funds are offered by way of private placement with qualified investors, based on an exemption from the requirement to prepare and file a prospectus with the securities regulatory authorities.